



# Welcome!

Please take a few minutes to fill out this form as completely as you can. If you have any questions we'll be glad to help you. We look forward to working with you to maintain your dental health.

## Patient Information

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_  
Last Name, First Name Initial

Sex:  M  F Soc. Sec. # \_\_\_\_\_  Single  Married  Widowed  Separated  Divorced

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Employer: \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Spouse's phone number: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Guarantor (if applicable): \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

How did you hear about us? :  Patient referral \_\_\_\_\_  Doctor referral \_\_\_\_\_  
Patient's name Doctor's name

Internet Search (Google, Bing, etc.)  Insurance Company referral  Office Sign  Other: \_\_\_\_\_

## Insurance Information

Dental Insurance Company: \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relation to patient: \_\_\_\_\_

Subscriber's Address (if different from patient): \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Insurance Company Phone # \_\_\_\_\_

Insurance Claims Address: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relation to patient: \_\_\_\_\_

Subscriber's Address (if different from patient): \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Insurance Company Phone # \_\_\_\_\_

Insurance Claims Address: \_\_\_\_\_

## Dental History

Purpose of today's visit: \_\_\_\_\_ Currently experiencing dental discomfort? \_\_\_\_\_

Previous Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_ Last Visit: \_\_\_\_\_

Check all that apply:  Clicking/popping in jaw  Grinding/clenching teeth  Sensitivity to hot/cold  Sensitivity to Sweets  
 Sensitivity when biting  Bleeding gums  Bad taste/bad breath  Food catches between teeth  Periodontal treatment

Are you happy with your smile  yes  no Are you interested in whitening?  yes  no Interested in Invisalign?  yes  no

Other issues you would like to discuss or address \_\_\_\_\_

Please complete both sides

## Medical History

Physician's Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Date of last check up: \_\_\_\_\_ Hospitalizations and/or surgeries: \_\_\_\_\_

WOMEN: Are you pregnant?  yes  no Nursing?  yes  no Taking prescription birth control?  yes  no

Have you ever taken a bisphosphonate medication such as Fosamax, Actonel, Atelvia, Didronel or Boniva?  yes  no

Has a physician or dentist ever recommended that you take antibiotics before a dental appointment?  yes  no

Check yes or no to whether you have ever had any of the following:

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N AIDS/HIV positive   | <input type="checkbox"/> Y <input type="checkbox"/> N Cortisone treatments             | <input type="checkbox"/> Y <input type="checkbox"/> N Herpes   | <input type="checkbox"/> Y <input type="checkbox"/> N Shingles                   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Anaphylaxis   | <input type="checkbox"/> Y <input type="checkbox"/> N Cough, persistent                | <input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis  | <input type="checkbox"/> Y <input type="checkbox"/> N Shortness of breath        |
| <input type="checkbox"/> Y <input type="checkbox"/> N Anemia  | <input type="checkbox"/> Y <input type="checkbox"/> N Cough up blood                   | <input type="checkbox"/> Y <input type="checkbox"/> N High blood pressure  | <input type="checkbox"/> Y <input type="checkbox"/> N Sinus problems             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Anticoagulant therapy<br>Coumadin, Plavix, Xarelto, Eloquis, etc. | <input type="checkbox"/> Y <input type="checkbox"/> N Diabetes                         | <input type="checkbox"/> Y <input type="checkbox"/> N Jaw pain   | <input type="checkbox"/> Y <input type="checkbox"/> N Skin rash                  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Arthritis/Rheumatism  | <input type="checkbox"/> Y <input type="checkbox"/> N Dialysis                         | <input type="checkbox"/> Y <input type="checkbox"/> N Kidney disease<br>Describe _____                               | <input type="checkbox"/> Y <input type="checkbox"/> N Sleep disorder             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Artificial Heart Valves   | <input type="checkbox"/> Y <input type="checkbox"/> N Eating disorder                  | <input type="checkbox"/> Y <input type="checkbox"/> N Liver disease<br>Describe _____                                | <input type="checkbox"/> Y <input type="checkbox"/> N Spina bifida               |
| <input type="checkbox"/> Y <input type="checkbox"/> N Artificial Joints<br>Describe _____                               | <input type="checkbox"/> Y <input type="checkbox"/> N Epilepsy                         | <input type="checkbox"/> Y <input type="checkbox"/> N Material allergies-circle<br><b>Latex</b> wool metal chemicals | <input type="checkbox"/> Y <input type="checkbox"/> N Stomache ulcer             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Asthma  | <input type="checkbox"/> Y <input type="checkbox"/> N Fainting spells                  | <input type="checkbox"/> Y <input type="checkbox"/> N Mitral valve prolapse  | <input type="checkbox"/> Y <input type="checkbox"/> N Stroke                     |
| <input type="checkbox"/> Y <input type="checkbox"/> N Atopic (allergy prone)  | <input type="checkbox"/> Y <input type="checkbox"/> N Food allergies                   | <input type="checkbox"/> Y <input type="checkbox"/> N Nervous problems   | <input type="checkbox"/> Y <input type="checkbox"/> N Surgical implant           |
| <input type="checkbox"/> Y <input type="checkbox"/> N Autoimmune disease<br>Describe _____                              | <input type="checkbox"/> Y <input type="checkbox"/> N GERD- Reflux disease             | <input type="checkbox"/> Y <input type="checkbox"/> N Osteoporosis   | <input type="checkbox"/> Y <input type="checkbox"/> N Swelling of feet or ankles |
| <input type="checkbox"/> Y <input type="checkbox"/> N Back problems   | <input type="checkbox"/> Y <input type="checkbox"/> N Glaucoma                         | <input type="checkbox"/> Y <input type="checkbox"/> N Pacemaker/Defibrillator  | <input type="checkbox"/> Y <input type="checkbox"/> N Thyroid condition          |
| <input type="checkbox"/> Y <input type="checkbox"/> N Blood clotting disorder   | <input type="checkbox"/> Y <input type="checkbox"/> N Headaches                        | <input type="checkbox"/> Y <input type="checkbox"/> N Psychiatric care   | <input type="checkbox"/> Y <input type="checkbox"/> N Tobacco habit              |
| <input type="checkbox"/> Y <input type="checkbox"/> N Cancer<br>Describe _____  | <input type="checkbox"/> Y <input type="checkbox"/> N Heart attack                     | <input type="checkbox"/> Y <input type="checkbox"/> N Rapid weight gain or loss                                      | <input type="checkbox"/> Y <input type="checkbox"/> N Tonsillitis                |
| <input type="checkbox"/> Y <input type="checkbox"/> N Chemical dependency   | <input type="checkbox"/> Y <input type="checkbox"/> N Heart murmur                     | <input type="checkbox"/> Y <input type="checkbox"/> N Radiation treatment  | <input type="checkbox"/> Y <input type="checkbox"/> N Tuberculosis               |
| <input type="checkbox"/> Y <input type="checkbox"/> N Chemotherapy  | <input type="checkbox"/> Y <input type="checkbox"/> N Heart problems<br>Describe _____ | <input type="checkbox"/> Y <input type="checkbox"/> N Respiratory disease  | <input type="checkbox"/> Y <input type="checkbox"/> N Ulcerative colitis         |
| <input type="checkbox"/> Y <input type="checkbox"/> N Circulatory problems  | <input type="checkbox"/> Y <input type="checkbox"/> N Hemophilia/abnormal<br>bleeding  | <input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic/Scarlet fever  |  |

Please list all current medications: \_\_\_\_\_

Please list all conditions not listed above: \_\_\_\_\_

**ALLERGIES:**  Local anesthesia  Aspirin  Penicillin  Sedatives  Sulfa Drugs  Codeine/Narcotics  Other \_\_\_\_\_

## Authorization

I have reviewed the information on this questionnaire, and it is accurate to the best of my knowledge. I understand that this information will be used by the dentist to help determine appropriate and healthful dental treatment. If there is any change in my medical status, I will inform the dentist.

I authorize the insurance company indicated on this form to pay to the dentist all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance.

Payment is due in full at time of treatment, unless prior arrangements have been secured.

Signature of patient or guardian \_\_\_\_\_ Date \_\_\_\_\_